

**CONSENT LETTER FOR RENOUNCIATION OF RIGHT ENTITLEMENT**

To,

Name of the Buyer :- .....

Address of Buyer :- .....

.....

.....

**Subject: Consent to renunciation of ..... Right Entitlement to the Equity Shares under the proposed Rights Issue of AKG Exim Limited. (AKG RE)**

Dear Sir/Madam,

This is to inform you that I am the Shareholder of **AKG Exim Limited** (“the Company”) and holding \_\_\_\_\_ Equity shares of Face Value of Rs. 10 as on 16<sup>th</sup> December, 2022 i.e. the record date fixed by the Company for the proposed Right Issue for determining the shareholders entitled for the Right Entitlement to subscribe the Right Equity Shares (*a copy of the Demat Statement is enclosed herewith for your reference*).

This is to further submit that by virtue of my shareholding as on record date, I have been allotted ..... Right Entitlement by the Company according to ratio of 2 (Two) Right Entitlement on every 1 (one) Equity Share held by me on record date.

This is to further submit that as per Letter of offer dated 27<sup>th</sup> December, 2022 and other communication by the Company, the Right Issue opened on December 29, 2022, and will close on January 25, 2023 (“*Issue Period*”) and During the Issue period, I am eligible to renounce my Right Entitlement(s) to other person(s)/entity(ies) through off Market mode.

Sale Consideration:

Further, I hereby agree to sell my ..... Rights Entitlements at the price of Rs. .... per Right Entitlement aggregating to Rs. .... The renouncee would be entitled for same number of Equity Share under the Right Issue at an Issue Price of Rs. 12.00 per Right Equity Share on subscription as Original Shareholder.

For detailed procedure regarding the Renounce, Subscription and allotment of Rights Equity Shares please refer the Letter of Offer which is available on the website of the Company at [www.akg-global.com](http://www.akg-global.com); and the Registrar at [www.masserv.com](http://www.masserv.com).

Once you acquire the Right Entitlements from us, you may submit an application form with the required information using the ASBA facility to receive the Rights shares.

If you accept our Proposal, please countersign the letter below and send us the same.

(Name of Seller) Date:	Accepted;  (Name of Buyer) Date:
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**Enclosed:**

- ***Copy of Self Attested PAN of Buyer***
- ***Copy of Self Attested Client Master Data / Demat***
- ***Copy of Resolution if buyer is Non Individual***