



To,

Date: October 11, 2025

The Chief Manager
Listing & Compliance Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Disclosure of Events/ Information under Regulation 30 and 30A of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulations 30 and 30A read with para 5A of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations'), as amended, AKG Exim Limited ('the Company') like to inform that, Mrs. Mahima Goel (Seller) and Mr. Kalapi Vinit Nagada (Acquirer), have entered into the Share Purchase Agreement dated October 09, 2025, to record their agreement regarding, inter alia, their roles, responsibilities, rights and obligations in relation to Company and their inter se rights and obligations as promoter shareholders of the Company. The information of the same was received by the Company on October 09, 2025.

The relevant details as per the requirement of Regulation 30 of SEBI LODR Regulations, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as 'Annexure - A'.

Kindly take the same on records.

Thanking You,
Yours faithfully,

For AKG EXIM LIMITED

Reeta
Company Secretary and Compliance Officer



**Annexure A: Detailed disclosure of Share Purchase Agreement pursuant to para 5A of
Para A of Part A of Schedule III of the SEBI LODR Regulations**

SR. NO.	PARTICULARS	DESCRIPTION
1.	If the listed entity is a party to the agreement. a. Details of the counterparties (including name and relationship with the listed entity);	Not Applicable. AKG Exim Limited ('the Company') is not a party to the Share Purchase Agreement ('the Agreement/ SPA') dated October 09, 2025.
2.	If listed entity is not a party to the agreement a. Name of the party entering into such an agreement and the relationship with the listed entity; b. Details of the counterparties to the agreement (including name and relationship with the listed entity); c. Date of entering into the agreement.	The Company is not a party to the Agreement. The parties to the Agreement are: 1. Mrs. Mahima Goel (Seller) 2. Mr. Kalapi Vinit Nagada (Acquirer) Mrs. Mahima Goel is a Promoter Group of the Company. Not applicable October 09, 2025
3.	Purpose of entering into the agreement	Mrs. Mahima Goel and Mr. Kalapi Vinit Nagada have entered into a SPA, in terms of which Mr. Kalapi Vinit Nagada has agreed to purchase, and Mrs. Mahima Goel has agreed to sell 73,39,200 equity shares representing 23.10% of the issued and paid-up equity share capital of the Company ("Sale Shares"), at a price per Sale Share of an amount of INR 13.00/- ("Purchase Consideration"), which shall be payable by Mr. Kalapi Vinit Nagada to Mrs. Mahima Goel in



		accordance with the terms set out in the SPA ("Transaction").
4.	Shareholding, if any, in the entity with whom the agreement is executed	NIL
5.	Significant terms of the agreement (in brief);	A summary of the significant terms of the Agreement are stated as follows: The Seller undertakes, warrants and confirms that 73,39,200 Shares representing 23.10% voting rights of the Target Company which is part of this Agreement are free from any lien, any pledge, any encumbrances, any indenture or any court order or attachment and such Sale Shares are freely transferable and has full voting rights associated with them. 1. The Seller undertakes, warrants and confirms that it is aware about this fact that the proposed Open Offer of the Target Company by the Acquirer is subject to SEBI's approval. In case, there is any penal action and/or penalty and/or any rejection of the Open Offer or SEBI's order for the increase in the Offer Price in the proposed Open Offer due to any of the previous non-compliances of the Target Company or the Seller or other Promoter and Promoter group entities of the Target Company, in such event, the Acquirer have rights to not to proceed for the proposed Open Offer (subject to SEBI approval for the withdrawal) and terminate this Agreement and claimed the cost and/or losses incurred by it from the Seller.



▪ Import ▪ Export

6.	Extent and the nature of impact on management or control of the listed entity	Except as detailed in serial no. 5 above, the arrangement is not expected to materially impact the management or control of the Company.
7.	Details and quantification of the restriction or liability imposed upon the listed entity	Not applicable
8.	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes. Refer point no. 2(a)
9	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	No, the transaction is not a related party transaction
10.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not applicable
11.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not applicable
12.	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): a. name of parties to the agreement; b. nature of the agreement c. date of execution of the agreement; d. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); e. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier	Not applicable